



**VILLAGE OF PALMETTO BAY
APPLICATION FOR FINANCIAL ADVISORY BOARD**

In accordance with Resolution 2014-35, the purpose of this Board is to advise the Village Council on the following issues:

- a. Auditor Selection by Auditor Selection Committee;
- b. Expenditure of funds of at least the amount required to warrant Village Council approval on a particular project (currently, \$25,000);
- c. Review and/or Preparation of annual budget;
- d. Setting of fees and discretionary taxes; and,
- e. Other actions that will have a material impact on the Village's budget and/or financial statements; and
- f. As otherwise directed by the Council.

Members to this Board shall be chosen under the following criteria:

- a. Shall be a Village resident; and
- b. Must have expertise (including, but not limited to, CPA's/former CPA's, and CFO's/former CFO's of public companies) in financial matters in order to provide assistance and alternate points of view for use in considering the financial operations of the Village.

Please complete the application, including attachments, and return to the Village Clerk, 9705 E. Hibiscus Street, Palmetto Bay 33157 (305-259-1234)

Name: _____
Home Address: _____
City: _____ State: _____ Zip: _____
Telephone: _____ Cell: _____
Email address: _____

EDUCATION (Attach additional information to application, if necessary)

Degree(s) _____
School: _____
Year Graduated: _____

CURRENT OCCUPATION

Occupation: _____
Employer: _____
Business Address: _____
City: _____ State: _____ Zip: _____
Telephone: _____ Fax: _____
Email address: _____

What prompted your interest in the Financial Advisory Board? _____

What do you plan to accomplish as a Board Member? _____

Please describe any special qualifications or experience that would be beneficial to your service on the Financial Advisory Board: _____

REQUIRED ATTACHMENTS:

1. **Letter of Intent** stating the reason you wish to serve on the Financial Advisory Board.
2. **Current resume.**
3. **Three personal /professional references.**